

TRUSTEE REGISTER OF INTERESTS 2026

Name of Trustee: Edward Balfour

Date of completion: 7th January 2026

Category	Please give details of the interest and whether it applies to yourself or, where appropriate, a member of your immediate family, connected persons or some other close personal connection.
Current employment and any previous employment in which the Trustee continues to have a financial interest.	James Jones & Sons Ltd. Joint Managing Director
Appointments (voluntary or otherwise), e.g. Trusteeships, directorships, Local Authority membership, tribunals etc.	none
Membership of any professional bodies, special interest groups or mutual support organisations.	no
Investments in companies, partnerships and other forms of business, major shareholdings or beneficial interests where these are felt to constitute a potential conflict of interest.	Shareholder (minor) – James Jones & Sons Ltd
Any contractual relationship with the Trust, by yourself, your employer or any organisation in which you hold an appointment or have a beneficial interest in this Financial Year . Any financial payments will have to be recorded as related party payments in the Annual Report.	no
Ownership of any property that could create a conflict of interest.	no

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Gifts or hospitality offered to you by external bodies and whether this was declined or accepted in the last twelve months.	no
Any other conflicts that are not covered by the above, where there could be a perceived conflict of interest.	no
Any other people, organisations, companies or institutions with whom you are connected that have not already been referred to on this form.	no

To the best of my knowledge, the above information is complete and correct. I undertake to update as necessary the information provided, and to review the accuracy of the information on an annual basis. I give my consent for it to be used for the purposes described in the conflicts of interest policy and for no other purpose.

Signed: [Signed version on file]

Date: 7/1/26